

28 September 2010

Companies Announcement Office  
ASX Limited  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

**Via E-Lodgement**

**PLACEMENT – SECONDARY TRADING NOTICE PURSUANT TO  
SECTION 708A(5) OF THE CORPORATIONS ACT 2001**

Entek Energy Limited ("**Entek**" or the "**Company**") has today issued 33,500,000 fully paid ordinary shares ("**Shares**") at an issue price of \$0.13 (13 cents) each, pursuant to an offer made to a number of professional investors and sophisticated investors (as defined in Section 708 of the Corporations Act 2001 ("**Corporations Act**"). The Shares issued are the first tranche of the placement announced on 15 September 2010. These securities are in a class of securities quoted on the Australian Securities Exchange ("**ASX**").

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies under section 708A(5)(e) of the Corporations Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

An Appendix 3B is attached in respect to the issue of the Shares.

Yours faithfully



**Andrew Gastevich**  
Company Secretary