

30 May 2011

Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**UNDERWRITTEN NON-RENOUNCEABLE ENTITLEMENT ISSUE – DESPATCH OF OFFER ENTITLEMENT BOOKLET AND ACCEPTANCE FORM**

The Company is please to announce the Offer Entitlement Booklet and Acceptance Form has been dispatched to shareholders today.

As announced on 16 May 2011 the record date for the Entitlement Issue has been extended to Thursday 26 May 2011. The revised timetable and indicative dates in the Offer Booklet have been amended as set out below:

<b>Event</b>	<b>Indicative Date*</b>
Record date to determine Entitlements	Thursday, 26 May 2011
Offer document dispatched to shareholders and Entitlement Issue opens	Monday, 30 May 2011
Entitlement Offer Closes	Tuesday, 14 June 2011
ASX and underwriter notified of under subscriptions	Thursday, 16 June 2011
Settlement of Entitlement Issue	Wednesday, 22 June 2011
Dispatch of holding statements	Wednesday, 22 June 2011
Entitlement Issue shares commence trading on ASX	Thursday, 23 June 2011

\* These dates are indicative only and subject to change.

Application for New Shares must be received by the Registry before **5.00pm (Perth time) on Tuesday 14 June 2011**, otherwise your rights under the Entitlement Offer will lapse. Please note, if you are applying and paying by BPAY, earlier cut off times on the Closing Date will apply (refer to Section 2.3.2 of the Offer Booklet).

Yours faithfully  
Entek Energy Limited



**Andrew Gastevich**  
**Company Secretary**