

US Supreme Court Confirms Entek's Right to Access the Focus Ranch Unit

Entek is pleased to confirm that the significant decision made by the U.S. 10th Circuit Court of Appeals, being Entek's right to access the Focus Ranch Unit and the FRU 12-1 well across Federal Minerals committed to the Unit, regardless of surface ownership, has been confirmed by the highest court in the United States (US Supreme Court), with no further opportunity for appeal of this decision.

As previously announced by the Company (23 February 2015) the opposing landholder (Stull) in Stull Ranches, LLC v. Entek GRB, LLC has filed a *Petition for a Writ of Certiorari* with the US Supreme Court. This is in effect a request that the Supreme Court review and reconsider the August, 2014 unanimous decision by the Court of Appeals Tenth Circuit (*as discussed in detail in the Company Announcement dated 18th August 2014*) upholding Entek's right of access.

Entek can confirm that, overnight on 27 April 2015, Stull Ranch's Appeal to the Supreme Court has been denied. In effect this means that the Tenth Circuit's opinion is now the law allowing Entek to access the Focus Ranch Unit including the FRU 12-1 well across Federal Minerals committed to the Unit, regardless of surface ownership.

The Company's first priority is to get back to the FRU 12-1 well (which has been shut in since 2009) in order to safely return that well to production. Forward plans on testing the well will be provided once access has been re-established.

Entek has been working on the normal regulatory requirements with the relevant regulatory authorities for access, with the required permits, bonds, and surveys already well advanced.

The Company anticipates regaining access to the FRU 12-1 wellhead by the end of July 2015 once those regulatory requirements are satisfied.

This decision by the highest court in the U.S. is a significant step forward for Entek's hard fought and drawn out battle to regain access to a key area within the Focus Ranch Unit. It validates Entek's strategy and perseverance over the last six years with this geologically unique and highly prospective area within the broader Niobrara resource play including our acquisitions of remaining partner interests in the Focus Ranch Unit in recent years whilst fighting these legal battles.

For further information contact:

TRENT SPRY

Competent Persons Statement:

Information in this report that relates to Hydrocarbon Reserves / Resources is based on information compiled by Mr. Trent Spry, Executive Director of Entek Energy Limited who has consented to the inclusion of that information in the form and context in which it appears. Mr. Spry is highly qualified and has over 20 years experience in geoscience in the petroleum industry, both in Australia and internationally.

ENTEK AT A GLANCE

Entek is US focussed with a substantial acreage position in the Niobrara Oil Resource Play, including an area of enhanced potential due to embedded Igneous Intrusive Sills. Entek's US portfolio is balanced with non-operated production and royalty interests in the Gulf of Mexico.

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