

Reminder - Unmarketable Parcel Share Sale Facility

Entek Energy Limited (ASX: ETE or “the Company”) reminds shareholders who are holders of Unmarketable Parcels of shares, being 83,333 shares or less as at Tuesday 8 November (“**Record Date**”) that the last date to return the Share Retention Form to the Company’s share registry is 5.00pm (WST) 28 December 2016 (“**Closing Date**”).

Following the Closing Date, all shares held by Shareholders who hold an Unmarketable Parcel of shares who have not elected to retain their shares, will be consolidated into one holding and sold on market by the Company on the shareholders’ behalf.

The final sale price will be determined once all the shares under the Facility are sold. Each shareholder will receive their proportionate share of the sale proceeds without any deduction for brokerage or handling costs. Cheques are expected to be despatched to shareholders on or around 16th January 2017.

A summary of the key dates in relation to the Facility are as follows:

Key Dates

Event	Date
Unmarketable Parcels Record Date	5.00pm (WST) 8 November 2016
Unmarketable Parcels Announcement to ASX	11 November 2016
Letter to shareholders holding Unmarketable Parcels	16 November 2016
Closing Date for receipt of Share Retention Form	5.00pm (WST) 28 December 2016

For further information contact:

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ENTEK AT A GLANCE

Entek is US focussed with a substantial acreage position in the Niobrara Oil Resource Play, including an area of enhanced potential due to embedded Igneous Intrusive Sills.

DIRECTORS & OFFICERS

Graham Riley
Chairman
Kim Parsons
Executive Director/CEO
Alexander Forcke
Non-Executive Director
Howard Dawson
Non-Executive Director

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