

## Non-renounceable Rights Issue – Dispatch of Offer Document

Entek Energy Limited (ASX: ETE or “the Company”) is pleased to advise that the Offer Document, as lodged with the ASX on 20 February, 2017, and Entitlement and Acceptance Forms for the 1:1 non-renounceable rights issue (**Rights Issue**) have been dispatched to Eligible Shareholders today.

The Rights Issue is expected to close on 23 March, 2017 in accordance with the following indicative timetable:

Lodgement of Offer Document, Appendix 3B and s708AA notice	20 Feb 2017
Notice to Option holders	
Notice to Shareholders	22 Feb 2017
Existing Shares quoted on an "ex" basis	23 Feb 2017
Record Date	24 Feb 2017
Opening Date – Rights Issue Offer Document and Entitlement and Acceptance Form sent to Eligible Shareholders	1 March 2017
Last day to extend the Closing Date	20 Mar 2017
Closing Date	23 Mar 2017
Shares quoted on a deferred settlement basis	24 Mar 2017
Company to notify ASX of under subscriptions (if any)	28 Mar 2017
Anticipated date for the issue of the Shares. Deferred settlement trading ends	30 Mar 2017
Normal trading (on a T+2 basis) commences	31 Mar 2017

Shareholders eligible to participate in the Rights Issue should read the Offer Document carefully and consult professional advisers as necessary.

For further information contact:

**Nerida Schmidt**  
 Company Secretary

### ENTEK AT A GLANCE

Entek is US focussed with a substantial acreage position in the Niobrara Oil Resource Play, including an area of enhanced potential due to embedded Igneous Intrusive Sills.

### DIRECTORS & OFFICERS

**Graham Riley**  
*Chairman*  
**Kim Parsons**  
*Chief Executive Officer*  
**Howard Dawson**  
*Non-Executive Director*

### CONTACT

338 Hay Street  
 Subiaco, WA 6008  
 Australia  
 T +61 8 9213 4388  
 E [info@entekenergy.com.au](mailto:info@entekenergy.com.au)  
[www.entekenergy.com.au](http://www.entekenergy.com.au)

**ASX Code: ETE**